



Wisconsin Professional Police Association
Working to Protect and Serve Wisconsin's Finest



MPPOA Financial Advisory Services Program!

The MPPOA has partnered with Retirement Plan Advisors to provide members and their families a union-endorsed financial services program.

Benefits of the new program include:

- ❖ Financial Planning & Retirement Counseling
- ❖ 457 Deferred Compensation Account Management
- ❖ IRAs (Roth, Traditional and Rollover)
- ❖ 529 College Savings Plans
- ❖ Mutual Fund Investing
- ❖ Life & Long Term Care Insurance
- ❖ Investment Advice
- ❖ Retirement Distribution Strategies

Program Fees Include:

- ❖ Free initial consultation
- ❖ Personal Financial Analysis = \$250
- ❖ Ongoing Portfolio Management = \$100 per year
(waived for accounts over \$25,000)

Dan Dodd from Retirement Plan Advisors (RPA) will be our representative for the new program. RPA specializes in providing investment advice and retirement planning services for public sector employees. Dan is also the current service representative for our Healthcare Reimbursement Account (HRA).

*For more information or to schedule an appointment, contact Dan Dodd at:
[\(866\) 669-9500](tel:8666699500) or ddodd@retirementplanadvisors.com*

Retirement
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